



Crown, Branch, & Root Damage: Tree Susceptibility In Ice Storms

Dr. Kim D. Coder, Professor of Tree Biology & Health Care / University Hill Fellow
University of Georgia Warnell School of Forestry & Natural Resources

Major ice storms cause catastrophic damage to trees. In reviewing ice storm caused damage in trees, it is possible to formulate some tree health care and management applications to minimize damage from the next major ice storm. Tree damage from ice storms can be summarized into four interrelated components: 1) tree canopy or crown attributes; 2) branch characteristics; 3) roots and soil; and, 4) specific tree species strength attributes. Figure 1 presents these primary components as well as lists the number of specific tree attributes included within each component and number of research studies which cited each component.

TREE CROWNS / CANOPY

Tree crown or canopy damage causes short-term decline, pest issues, potential for further damage in subsequent storms, and an increased probability of mortality. Figure 2 provides one study's damage classes for crowns and branches. This system uses six (6) damage classes to delineate levels of branch and canopy loss. Note minor and insignificant damage was defined as less than 25% branch and canopy loss.

ASYMMETRICAL CROWNS – One tree characteristic often cited leading to severe ice storm damage is an asymmetrical crown. The additional load consequences of twisting (torque) on tree crowns tend to accentuate ice and wind loads. Edge tree locations, tree center of mass changes, previous canopy damage, and attitude changes of stem and root plate can all lead to asymmetrical crowns. A highly imbalanced tree canopy, and associated loss of structural resistance to failure, is significant under normal conditions and wind loads. The addition of large amounts of ice and wind loads against tree components less able to flex and fall back against the wind, as well as long duration ice causing creep in wood components, all overload and unbalance tree structure. Boerner et.al. 1988; Bragg et.al. 2003; Bruederle & Stearns 1985; Hauer et.al. 1993; Kraemer & Nyland 2010; Lafon 2004; Prouix & Greene 2001; Rebertus et.al. 1997; Rhoades & Stipes 2007; Rhoades et.al. 2002; Seischab et.al. 1993; Sisinni et.al. 1995; Smith 2000.

CANOPY SURFACE AREA – Increasing the surface area of a tree crown increases ice accumulation and wind impact area. Many studies cited increasing crown surface area as responsible for increasing tree damage. Large trees, evergreen trees, and trees with many twigs and branches all had increased surface

Figure 5 shows tree mortality four (4) years after a major ice storm damaged crowns. Tree mortality becomes large after 50% crown loss and immense after 75% crown loss. Figure 6 presents a tree mortality curve after three (3) years based upon canopy damage. After canopy damage reached 75%, mortality rates increased rapidly. The difference between the healthy dotted line and the dead solid line are trees which decline but did not die. Figure 7, expanding upon the same data, shows light, moderate, and heavy decline after three (3) years for trees with various levels of ice storm canopy damage. Note 50% of all trees had light decline when they sustained between 25% and 50% initial ice damage to their canopies.

CROWN DIAMETER – One measure of tree interception of freezing rain is crown diameter. The greater diameter of a canopy, the greater ice accumulation and more weight applied to tree structure. A number of studies found increasing crown diameter increased damage from ice storms. Boerner et.al. 1988; Hauer et.al. 1993; Rhoades & Stipes 2007; Seischab et.al. 1993; Sisinni et.al. 1995; Warrillow & Mou 1999.

OPEN GROWN TREES – There is much variation across studies concerning open grown trees isolated from surrounding trees which otherwise could provide mechanical support through shielding or support. Some studies showed open grown trees, with larger crowns and carrying more surface area, had more ice and wind damage. Other studies found open grown trees were more resistant to ice damage because they had structurally adjusted to strong wind loads, and associated stem and branch movement. As in edge trees, additional tree, site and storm variables seem to play a greater role in ice damage than simply the open growth form. Irland 2000; Kraemer & Nyland 2010; Mickovski et.al. 2005; Rhoades & Stipes 2007; Ryall & Smith 2005; Smith 2000.

DECURRENT SHAPED CROWNS – Trees with decurrent or broad rounded crowns were observed to have both more and less ice damage than excurrent forms, depending upon the ice storm. Some studies showed the large size and surface area of a widely spread crown had more ice accumulation and associated damage. Other studies showed there was not any additional damage, or even less damage, due to this crown form. Bragg et.al. 2003; Bruederle & Stearns 1985; Hauer et.al. 1993; Kraemer & Nyland 2010; Rebertus et.al. 1997; Smith 2000.

EXCURRENT SHAPED CROWNS – Trees with excurrent or narrow conical shaped crowns were observed to have both more and less ice damage, depending upon the ice storm. Some studies showed the upright and narrow crown form, and limited freezing rain interception area of an excurrent crown, to have less ice damage than decurrent forms. Alternatively, excurrent crown shape was associated with evergreen conifers, juvenile broadleaves, and ecological pioneer species, all of which have been cited as more susceptible to ice storm damage. Brommit et.al. 2004; Bruederle & Stearns 1985; Hauer et.al. 1993; Lafon 2006; Whitney & Johnson 1984; Wonkka et.al. 2013.

EMERGENT / DOMINANT CROWNS – Several studies noted tree canopies extending well above neighboring trees were likely to have more ice damage than other trees. Tree attributes like height, crown surface area and canopy diameter also played a role in this variable. Both ice accumulation and additional wind loading placed more stress and strain on tree structural parts in this crown class. Brommit et.al. 2004; Bruederle & Stearns 1985; Rebertus et.al. 1997; Smith 2000; Vowels 2012.

CODOMINANT CROWNS – In one study, trees in the codominant crown class, or the common canopy height of a stand, were cited as sustaining more damage than other crown classes. This effect was greatest where large expanses of forest canopy was roughly the same height and tree canopies were close together. Brommit et.al. 2004.

LIVE CROWN RATIO – Live crown ratio is a common measure of tree health and vitality. The more total height of a tree supporting actively growing, productive branches along its length, the greater live crown ratio. Trees with small live crown ratios have all of their canopy concentrated near the top of a tree. This form of a tree can be considered “lion’s tailed.” These small live crown ratio trees were cited as having too much canopy too close to the top of a tree, which tended to increase wind sail at the end of a long lever arm, and disrupts diameter growth and taper development to resist bending loads. Bragg et.al. 2003.

SHADE INTOLERANCE – An older means of classifying life styles of trees has been using tolerance and intolerance of shade. This type of tolerance rating is a proxy for competition tolerance from surrounding trees and other plants. Trees which are shade intolerant are usually ecological pioneer species colonizing open or exposed locations. This species life style classification tends to have more ice damage than more shade tolerant species. Wonkka et.al. 2013.

BRANCHES

POOR BRANCH ARCHITECTURE – This attribute is treated as a general statement of why trees sustained damage or failed. In many studies, generally “poor” branch architecture leads to greater ice damage than “better” branch architecture. The components of poor architecture include, but are not limited to, branch angle, number, connections, density of twigs, opposite or whirled node genesis, and forks. In some ways, this category of ice damage causality was a depository for unknown or unclear attributes leading to damage. Bragg et.al. 2003; Bruederle & Stearns 1985; Kraemer & Nyland 2010; Prouix & Greene 2001; Rebertus et.al. 1997; Rhoads et.al. 2002; Seischab et.al. 1993; Sisinni et.al. 1995; Smith 2000.

Branch sizes damaged in ice storms were examined. Figure 8 presents sizes of branches lost under ice loads combined for beech (*Fagus grandifolia*) and sugar maple (*Acer saccharum*). Branch diameter is measured at each branch base. Branches lost from ice loads averaged ~3.1 inches (7.9cm) in base diameter. This suggests a branch diameter to length threshold between smaller loads on smaller branches and larger loads on structurally well adjusted branches. Figure 9 contrasts sound and unsound branch damaged by ice. Unsound branches are damaged more than sound branches until a diameter of 12 inches is exceeded. Note in this study the larger the branch, the less damage.

BRANCH STRUCTURAL PROBLEMS – Branches with large decay columns, old injuries, structurally unsound branch connections to supporting tissue, and branches having big cracks and decayed portions were found to be more susceptible to ice damage. Unsound branches were cited numerous times as leading to ice damage. In some cases, ice loading was considered a crown cleaning which removed unsound branches, but at a cost of additional injury to remaining tree tissues. Figure 10 pre-

sents a list of tree species with downed branches observed to be unsound. The average species is silver maple (*Acer saccharinum*) having 22% of all its downed branches unsound. Note in the case of bitternut hickory (*Carya cordiformis*), if a branch fails, it was always an unsound branch. Bragg et.al. 2003; Bruederle & Stearns 1985; Mickovski et.al. 2005; Rebertus et.al. 1997; Rhoades & Stipes 2007; Seischab et.al. 1993; Sisinni et.al. 1995; Vowels 2012.

BRANCH & TWIG DENSITY – Many studies observed trees with dense branching and twigs had more surface area for ice accumulation, more wind drag under ice, and so, more ice damage. Many small branches along primary scaffold branches, and many twigs along branches / branchlets led to greater ice storm damage. A species or individual being “twiggy” was cited as key to ice damage. Bragg et.al. 2003; Bruederle & Stearns 1985; Cannell & Morgan 1989; Hauer et.al. 1993; Kraemer & Nyland 2010; Lafon 2006; Rhoades & Stipes 2007; Sisinni et.al. 1995; Smith 2000; Vowels 2012; Warrillow & Mou 1999.

LATERAL BRANCH NUMBER – Several authors observed a greater number of lateral branches generated more ice damage. This increased load on supporting branches and stem, and increased surface area for ice accumulation and wind load impacts, generating more ice storm damage. Cannell & Morgan 1989; Hauer et.al. 1993; Kraemer & Nyland 2010.

WIDE BRANCHING ANGLES – Trees with horizontal branches, or a branch generated with a wide angle to its supporting axis, were cited as having greater ice storm damage. In the case of ice accumulation, more upright branches, if the branch connection was sound and not in a codominant / fork configuration, handled ice loads better than horizontal branches. The additional impact of gravity on longer horizontal branches (longer lever arms), coupled with a larger ice deposition surface area, generated significantly more ice damage. Bruederle & Stearns 1985; Kraemer & Nyland 2010; Sisinni et.al. 1995; Smith 2000.

INCLUDED BARK – Weak branch connections and branch connections with included bark (periderm) led to increased ice storm damage. Included periderm within a branch base clearly decreases branch connection strength, but is also associated with narrow branching angles and forks. Isolating individual causal agents from branches in ice storm damage remains difficult. Hauer et.al. 1993; Sisinni et.al. 1995.

FORKS / CODOMINANT BRANCHING – A major structural plague in trees under normal conditions and average wind loads are forks and codominant branches. These branching configurations are inherently less resistant over time to extraordinary wind and ice load conditions. Many branch failures in ice storms were found to have structurally weakened branch unions primarily due to included periderm. Amateis & Burkhart 1996; Bragg et.al. 2003; Kraemer & Nyland 2010; Shortle et.al. 2003; Smith 2000.

OPPOSITE BRANCHING PATTERN – Of the three normally cited branching patterns in tree species (i.e. whorled, opposite, and alternate), opposite branching was found to generate the most ice damage. The mechanical interactions at one nodal torus, or double branch union area, can be structurally

weaker under extraordinary wind and ice loads than alternate branching. Opposite branching can be easily managed through pruning. Bragg et.al. 2003; Bruederle & Stearns 1985; Sisinni et.al. 1995.

TIP-WEIGHTED BRANCHES – Proportionally long, slender, and lion-tailed branches have been cited as more prone to ice storm damage. Foliage, twigs, and branchlets concentrated near the tip of branches generate significant loading at the end of a relatively long lever arm. Extreme pruning / thinning / cleaning of interior crown volume can leave trees with tip-weighted branches. This growth form disrupts taper development and concentrates ice accumulation at the branch end. Branches which are simply long, compared to other branches in a crown, were also prone to ice damage. Bragg et.al. 2003; Bruederle & Stearns 1985.

STIFF BRANCHES – An interesting observation regarding trees and ice storm damage is less flexible branches tend to fail. Observation of stiff versus flexible can be subjective, but multiple studies have used this concept in describing ice storm damage. Flexible branches tend to fall back (sag) against ice and wind loads. Stiff branches tend to break under ice and wind loads. Bragg et.al. 2003; Bruederle & Stearns 1985; Hauer et.al. 1993; Kraemer & Nyland 2010.

DROOPING BRANCHING FORM – One study found trees with drooping branch forms more prone to ice, and associated wind damage, than traditional branching trees. The drooping form under ice loads tends to sag and tear downward, generating significant damage. Cannell & Morgan 1989.

UNMANAGED TREES – It has been made clear through a number of studies, unmanaged, unpruned, and poorly cared for trees are at greater risks of ice storm damage than are trees which have been properly cleaned, dead-wooded, and periodically pruned. Wild and feral trees under urban / suburban and landscape conditions are most prone to ice storm damage. Appropriate tree management can minimize ice damage under many storm conditions. Hauer et.al. 1993; Kraemer & Nyland 2010; Sisinni et.al. 1995.

ROOTS & SOILS

Tree root damage is difficult to assess. After an ice storm, new whole tree tilting, progressive lean, visible root plate raising or lowering, and soil cracks or indentations in the soil surface can be evident and are caused by root damage. Figure 11 presents a six (6) level damage classification and the associated root plate angle values. Up to roughly 20° tilt, damage to tree root plates were considered insignificant or minor. Bragg & Shelton 2010.

SHALLOW ROOTING – Any soil limitation which mechanically or chemically prevents roots from colonizing and holding a large ecologically viable soil volume, leads to increased ice damage. Soil impervious layers, thin soils, high water tables, compaction, and anaerobic conditions near the soil surface all initiate root growth and survival problems. Limited rooting depth was cited as leading to greater ice storm damage. Boerner et.al. 1988; Bragg et.al. 2003; Lafon 2006; Rhoads et.al. 2002; Seischab et.al. 1993; Vowels 2012.

SATURATED SOIL – Soil with high water contents tend to limit tree root growth and survival. Saturated soil in particular was cited as limiting tree resistance to ice and associated wind damage. Bragg & Shelton 2010; Bragg et.al. 2003.

COARSE SOILS – Sandy or gravelly soils were cited as limiting tree resistance to ice and wind loading. The more coarse a soil, or the greater gravel content, the more likely was ice storm damage. Seischab et.al. 1993.

TREE SPECIES

SPECIES – Of all the reasons proposed for trees being either susceptible or resistant to ice storm damage, a general species identification was common among observers. Which species were susceptible, intermediate, and resistant to ice damage tended to be a simple and quick observation. Another publication in this series provides tree species susceptibility ratings across Eastern North America from many studies. A number of observers suggested tree species played a role in ice storm damage. Irland 2000; Prouix & Greene 2001; Seischab et.al. 1993; Takahashi et.al. 2007; Warrillow & Mou 1999. One observer felt ice and wind loads, as well as other tree and site attributes were much more important than species, so much so as to nearly negate species altogether. Vowels 2012;

Figure 12 provides, for selected tree species, the amount of stand damage and dominant damage form each species sustained. One-third of the basal area of beech (*Fagus grandifolia*) and paper birch (*Betula papyrifera*) bent, while white ash (*Fraxinus americana*) sustained small amounts of damage, but tended to bend and break under ice storms. Figure 13 shows for selected tree species, the percent mortality in less than five (5) years after ice damage which occurred in this study. Three species had a greater than 30% probability of mortality, while two species (in this case both conifers) had a mortality probability of less than 10% from the same ice storm.

Figure 14 shows how white pine (*Pinus strobus*) generates additional compression wood in adapting to new structural load conditions due to ice storm loading. Compression wood production is especially noticeable in the 2 - 4 inch (5 - 10cm) dbh classes. More research on specific species reactions to ice storms is needed.

WOOD STRENGTH – Greenwood strength and load resistance is another tree attribute cited many times as being involved in susceptibility to ice storm damage. The level of inherent wood resistance to bending and failure is greatly debated. A number of studies suggested wood strength did play a small role (<20% of variability) in ice storm damage resistance. Most cited characters of tree species strength included greenwood density, modulus of rupture (MOR), and modulus of elasticity (MOE). Figure 15 presents resistance to bending based upon tree diameter and its greenwood MOR in megapascals. The greater diameter and MOR, the more a tree resists bending in an ice storm. Greater resistance to bending was suggested to reduce ice damage. Bragg et.al. 2003; Brommit et.al. 2004; Green et.al. 2007; Lafon 2006; Prouix & Greene 2001; Rhoads et.al. 2002; Seischab et.al. 1993; Simpson & TenWolde 2007; Takahashi et.al. 2007.

Other studies concluded inherent greenwood strength and resistance to ice and wind loading had insignificant impacts on ice storm damage. Bruederle & Stearns 1985; Hauer et.al. 1993; Kraemer &

Nyland 2010; Sisinni et.al. 1995; Vowels 2012; Warrillow & Mou 1999. An interesting point emerged from these multiple studies in greenwood resistance to ice damage, where as ice duration on a tree increases, MOE should become more important. Another publication in this series examined tree susceptibility to ice damage and greenwood resistance in much greater detail.

JUVENILE WOOD – Juvenile wood in crown and root tissues can be short fibered and brash, leading to increased ice damage compared with mature wood. Two studies suggested this juvenile wood component led to tree structural failures under ice and wind loads. Bragg et.al. 2003; Lafon 2006.

BRITTLE WOOD – The description of wood qualities can be subjective when noted in the field. The term “brittle” is a descriptor difficult to define. Two studies cited brittle wood as leading to ice storm damage. It is unclear if this brittleness is associated with juvenile wood or compartment faults in mature wood. Wood decay could also play a role in making wood brittle. Rhoades & Stipes 2007; Warrillow & Mou 1999.

POOR COMPARTMENTALIZATION – Tree species and individuals which do not effectively defend the frontier between living and dead tissues are said to be poor compartmentalizer. Trees with poor reactions to injury have been categorized as more prone to ice damage. Compartmentalization is also associated with energy storage and health of a tree, as well as past damage and associated compartment lines. This tree attribute needs more study and clarifying to afford its use in ice storms. Bruederle & Stearns 1985; Halman et.al. 2011; Rebertus et.al. 1997; Seischab et.al. 1993.

POOR HEALTH – Among all of tree and site structural components examined across many studies, one observer noted poor health as important. Trees in poor health were most likely to have ice and associated wind load damage. Health suggests past history, and future expectations, associated with the present state of a tree to resist ice damage. Rhoads et.al. 2002.

CATSTROPHIC FAILURE RISKS -- Because ice and wind loads place significant structural stress and strain on trees, a quick examination of tree failures under wind load alone is warranted, assuming ice load accentuates most issues. Figure 16 lists attributes which are associated with both low risk and high risk for tree windthrow. In this case, risk factors are categorized by stem & crown, root system, age & size, exposure, and soil factors. Most of these individual risk factors in the high risk category have been covered previously by ice storm studies. Other high risk factors are generally mechanical in nature and suggests poor resistance to ice, wind, and/or gravity loading. These high risk factors listed should be included in any ice storm damage assessment.

Conclusions

For trees, regardless of species for the most part, major ice storms can lead to severe damage. Some forms of damage can be minimized by management of tree and site attributes, but can not be completely eliminated. Well cared for trees which are healthy, structurally sound, and prepared by tree health care providers are most likely to survive any ice storm. Rare massive ice and wind events, and associated tree damage, can not be fully anticipated and will not pass without scarring trees and landscapes.

Selected Literature

- Amateis, R.L. & H.E. Burkhart. 1996. Impact of heavy glaze in a loblolly pine spacing trial. *Southern Journal of Applied Forestry* 20(3):151-155.
- Boerner, R.E.J., S. Runge, D. Cho, & J.G. Kooser. 1988. Localized ice storm damage in an Appalachian Plateau watershed. *American Midland Naturalist* 119(1):199-208.
- Bragg, D.C. & M.G. Shelton. 2010. Recovery of planted loblolly pine 5 years after severe ice storms in Arkansas. *Southern Journal of Applied Forestry* 34(1):13-20.
- Bragg, D.C., M.G. Shelton, & B. Zeide. 2003. Impacts and management implications of ice storms on forests in the southern United States. *Forest Ecology & Management* 186:99-123.
- Brommit, A.G., N. Charbonneau, T.A. Contreras, & L. Fahrig. 2004. Crown loss and subsequent branch sprouting of forest trees in response to a major ice storm. *Journal of the Torrey Botanical Society* 131(2):169-176.
- Bruederle, L.P. & F.W. Stearns. 1985. Ice storm damage to a southern Wisconsin mesic forest. *Bulletin of the Torrey Botanical Club* 112(2):167-175.
- Cannell, M.G.R. & J. Morgan. 1989. Branch breakage under snow and ice loads. *Tree Physiology* 5:307-317.
- Green, D.W., J.E. Winandy, & D.E. Kretschmann. 2007. Mechanical properties of wood. Chapter 4 in **The Encyclopedia of Wood**, USDA-Forest Service, Forest Products Laboratory. Skyhorse Publishing, New York, NY.
- Halman, J.M., P.G. Schaberg, G.J. Hawley, & C.F. Hansen. 2011. Potential role of soil calcium in recovery of paper birch following ice storm injury in Vermont, USA. *Forest Ecology & Management* 261:1539-1545.
- Hauer, R.J., W. Wang, & J.O. Dawson. 1993. Ice storm damage to urban trees. *Journal of Arboriculture* 19(4):187-194.
- Hook, B.J., C.A. Copenheaver, & A. Zink-Sharp. 2011. Compression wood formation in *Pinus strobus* L. Following ice storm damage in southwestern Virginia, USA. *Journal of the Torrey Botanical Society* 138(1):52-61.
- Hopkins, A., T. Williams, R. Sajan, J. Pedlar, & C. Nielsen. 2003. Ice storm damage to eastern Ontario forests: 1998-2001. *Forestry Chronicle* 79(1):47-53.
- Irland, L.C. 2000. Ice storms and forest impacts. *Science of the Total Environment* 262:231-242.

- Kraemer, M.J. & R.D. Nyland. 2010. Hardwood crown injuries and rebuilding following ice storms: A literature review. USDA-Forest Service Northern Research Station General Technical Report NRS-60. Pp.29.
- Lafon, C.W. 2004. Ice-storm disturbance and long-term forest dynamics in the Adirondack Mountains. *Journal of Vegetation Science* 15:267-276.
- Lafon, C.W. 2006. Forest disturbance by ice storms in *Quercus* forests of the southern Appalachian Mountains, USA. *Ecoscience* 13(1):30-43.
- Lautenschlager, R.A. & J.A. Winters. 2001. Quantifying ice damage by counting branches on damaged sugar maple trees. *Forestry Chronicle* 77(4):637-642.
- Melancon, S. & M.J. Lechowicz. 1987. Differences in the damage caused by glaze ice on codominant *Acer saccharum* and *Fagus grandifolia*. *Canadian Journal of Botany* 65:1157-1159.
- Mickovski, S.B., A. Stokes, & L.P.H. van Beck. 2005. A decision support tool for windthrow hazard assessment and prevention. *Forest Ecology & Management* 216:64-76.
- Proulx, O.J. & D.F. Greene. 2001. The relationship between ice thickness and northern hardwood tree damage during ice storms. *Canadian Journal of Forest Research* 31:1758-1767.
- Rebertus, A.J. S.R. Shifley, R.H. Richards, & L.M. Roovers. 1997. Ice storm damage to an old-growth oak-hickory forest in Missouri. *American Midland Naturalist* 137:48-61.
- Rhoades, R.W. & R.J. Stipes. 2007. Ice damage to trees on the Virginia Tech campus from ice storms. *Northeastern Naturalist* 14(1):51-60.
- Rhoads, A.G., S.P. Hamburge, T.J. Fahey, T.G. Siccama, E.N.Hane, J. Battles, C. Cogbill, J. Randall, & G. Wilson. 2002. Effects of an intense ice storm on the structure of a northern hardwood forest. *Canadian Journal of Forest Research* 32:1763-1775.
- Ryall, R.L. & S.M. Smith. 2005. Patterns of damage and mortality in red pine plantations following a major ice storm. *Canadian Journal of Forest Research* 35:487-493.
- Seischab, F.K., J.M. Bernard, & M.D. Eberle. 1993. Glaze storm damage to western New York forest communities. *Bulletin of the Torrey Botanical Club* 120(1):64-72.
- Shortle, W.C., K.T. Smith, & K. Dudzik. 2003. Tree survival and growth following ice storm injury. USDA-Forest Service Northeastern Research Station Research Paper NE-723. Pp.4.
- Simpson, W. & A. TenWolde. 2007. Physical properties and moisture relations of wood. Chapter 3 in **The Encyclopedia of Wood**, USDA-Forest Service, Forest Products Laboratory. Skyhorse Publishing, New York, NY.

- Sisinni, S.M., W.C. Zipperer, & A.G. Pleninger. 1995. Impacts from a major ice storm: Street-tree damage in Rochester, New York. *Journal of Arboriculture* 21(3):156-167.
- Smith, W.H. 2000. Ice and forest health. *Northern Journal of Applied Forestry* 17(1):16-19.
- Takahashi, K., K. Aril, & M.J. Lechowicz. 2007. Quantitative and qualitative effects of a severe ice storm on an old-growth beech-maple forest. *Canadian Journal of Forest Research* 37:598-606.
- Tremblay, M. C. Messier, & D.J. Marceau. 2005. Analysis of deciduous tree species dynamics after a severe ice storm using SORTIE model simulations. *Ecological Modelling* 187:297-313.
- Vowels, K.M. 2012. Ice storm damage to upland oak-hickory forest at Bernheim Forest, Kentucky. *Journal of the Torrey Botanical Society* 139(4):406-415.
- Warrillow, M. & P. Mou. 1999. Ice storm damage to forest tree species in the ridge and valley region of southwestern Virginia. *Journal of the Torrey Botanical Society* 126(2):147-158.
- Whitney, H.E. & W.C. Johnson. 1984. Ice storms and forest succession in southwestern Virginia. *Bulletin of the Torrey Botanical Club* 111(4):429-437.
- Wonkka, C.L., C.W. Lafon, C.M. Hutton, & A.J. Joslin. 2013. A CSR classification of tree life history strategies and implications for ice storm damage. *Oikos* 122:209-222.

1) CROWN ATTRIBUTES

10 variables 23 citations

2) BRANCH ATTRIBUTES & ATTACHMENT

12 variables 19 citations

3) ROOT / SOIL ATTRIBUTES

3 variables 7 citations

4) TREE SPECIES STRENGTH

7 variables 19 citations

Figure 1: Summary of all attributes cited in research studies as leading to tree ice damage.

Damage Classes

class	branch / crown loss
insignificant	<10%
minor	10-24%
moderate	25-44%
major	45-69%
critical	70-99%
lethal	100%

Figure 2: Damage classes established for percent branch and crown loss assessed after an ice accumulation of 1.2 - 2.4 inches. (Bragg & Shelton 2010)

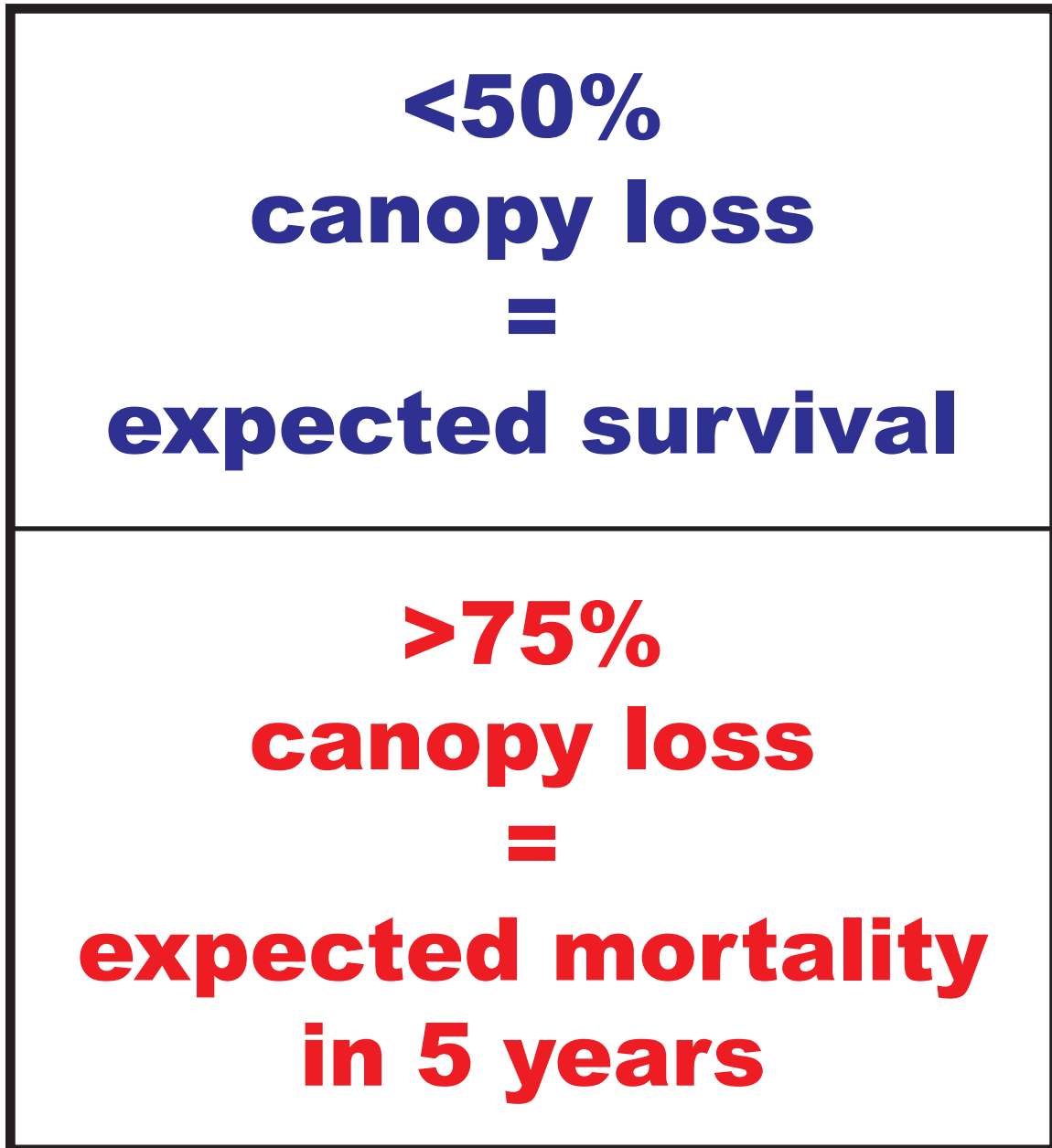


Figure 3: Canopy loss and tree mortality in 5 years.
(Prouix & Greene 2001)

SPECIES CROWN LOSS

species	crown loss percent (short term mortality percent)		
<u>Prunus serotina</u>	26 (14)	52 (3)	61 (4)
<u>Acer rubrum</u>	19 (10)	37 (2)	44 (3)
<u>Quercus rubra</u>	19 (10)	37 (2)	44 (3)
<u>Fraxinus americana</u>	15 (8)	30 (2)	35 (2)
<u>Betula alleghaniensis</u>	14 (8)	28 (2)	33 (2)
tree dbh class	6-8in	8-14in	>14in

Figure 4: Crown loss and associated short term mortality percent for selected species by diameter size class.
(Tremblay et.al. 2005)

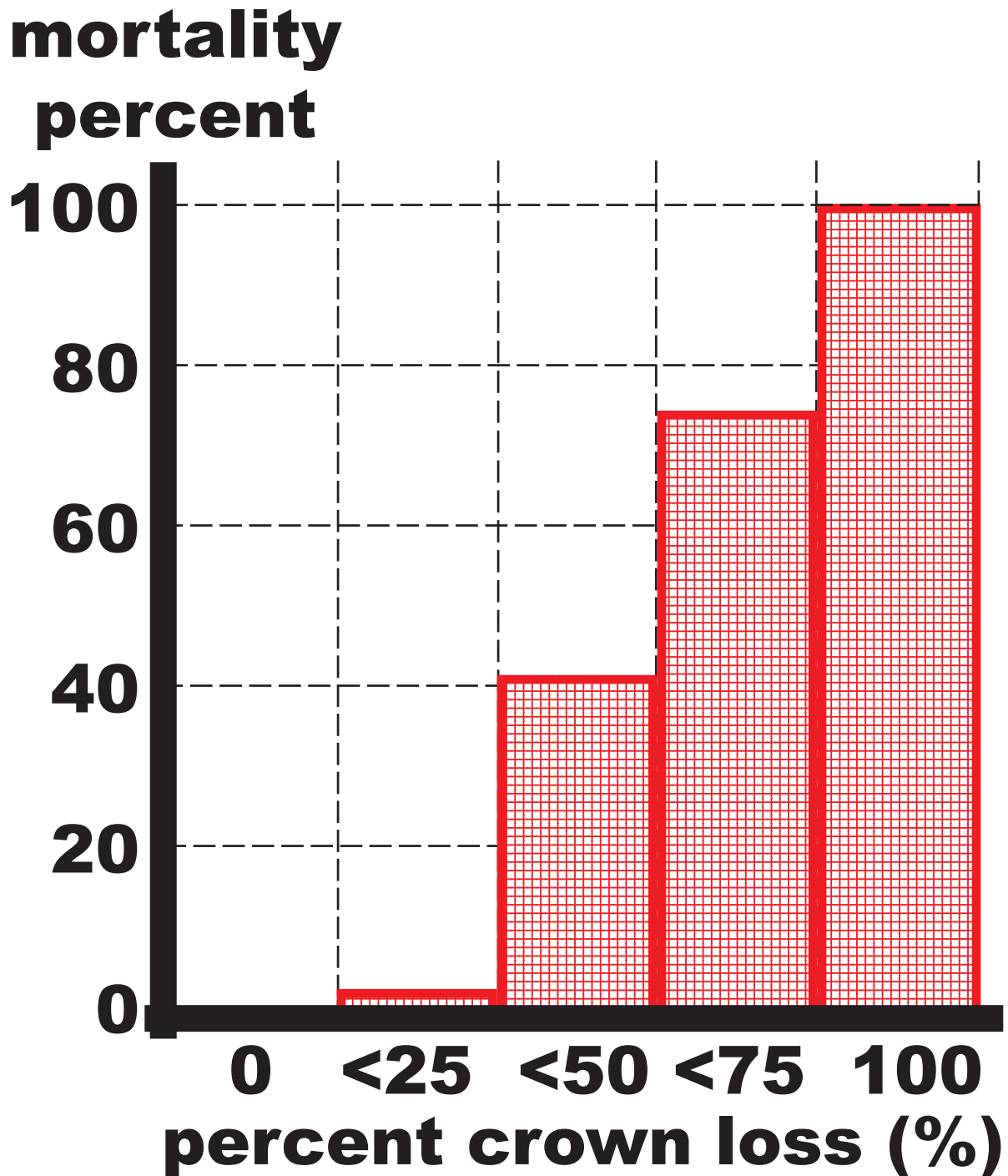


Figure 5: Red pine (*Pinus resinosa*) mortality four years after a major ice storm damaged various portions of tree crowns. (Ryall & Smith 2005)

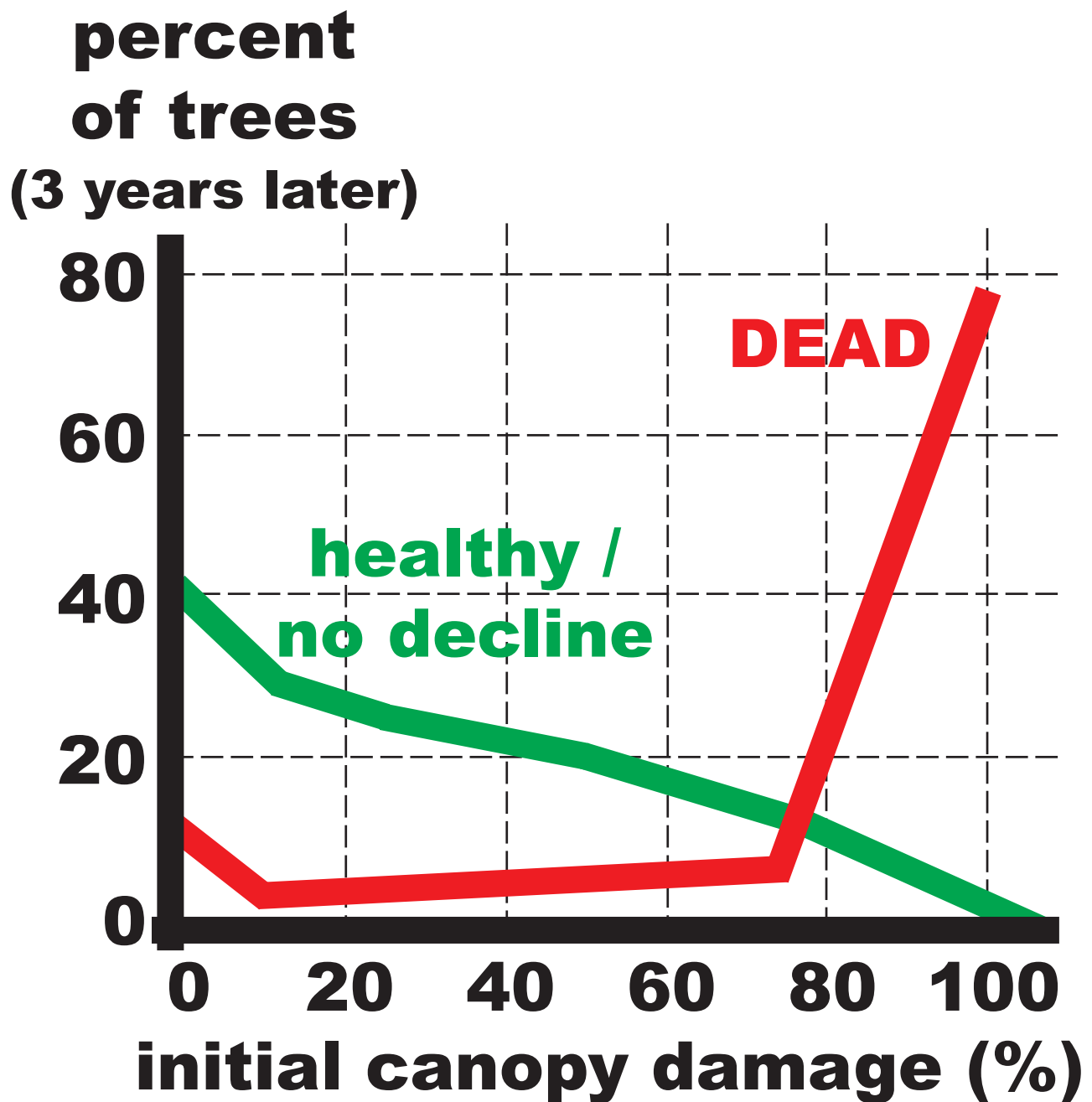


Figure 6: Tree health status after 3 years, based upon initial canopy damage from a major ice storm.

(Hopkins et.al. 2003)

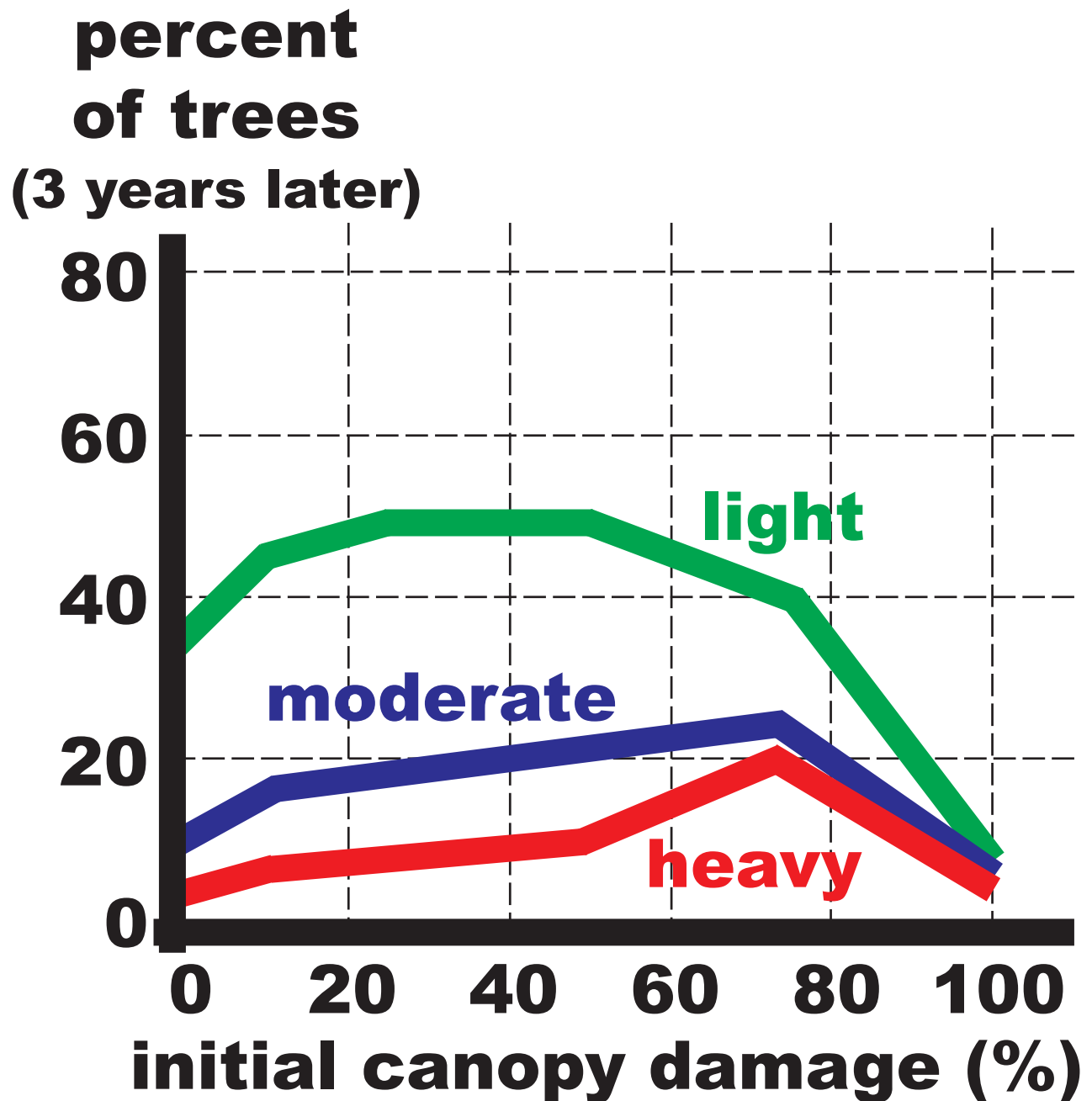


Figure 7: Three tree health decline classes, 3 years after a major ice storm, based upon initial canopy damage from ice loads. (Hopkins et.al. 2003)

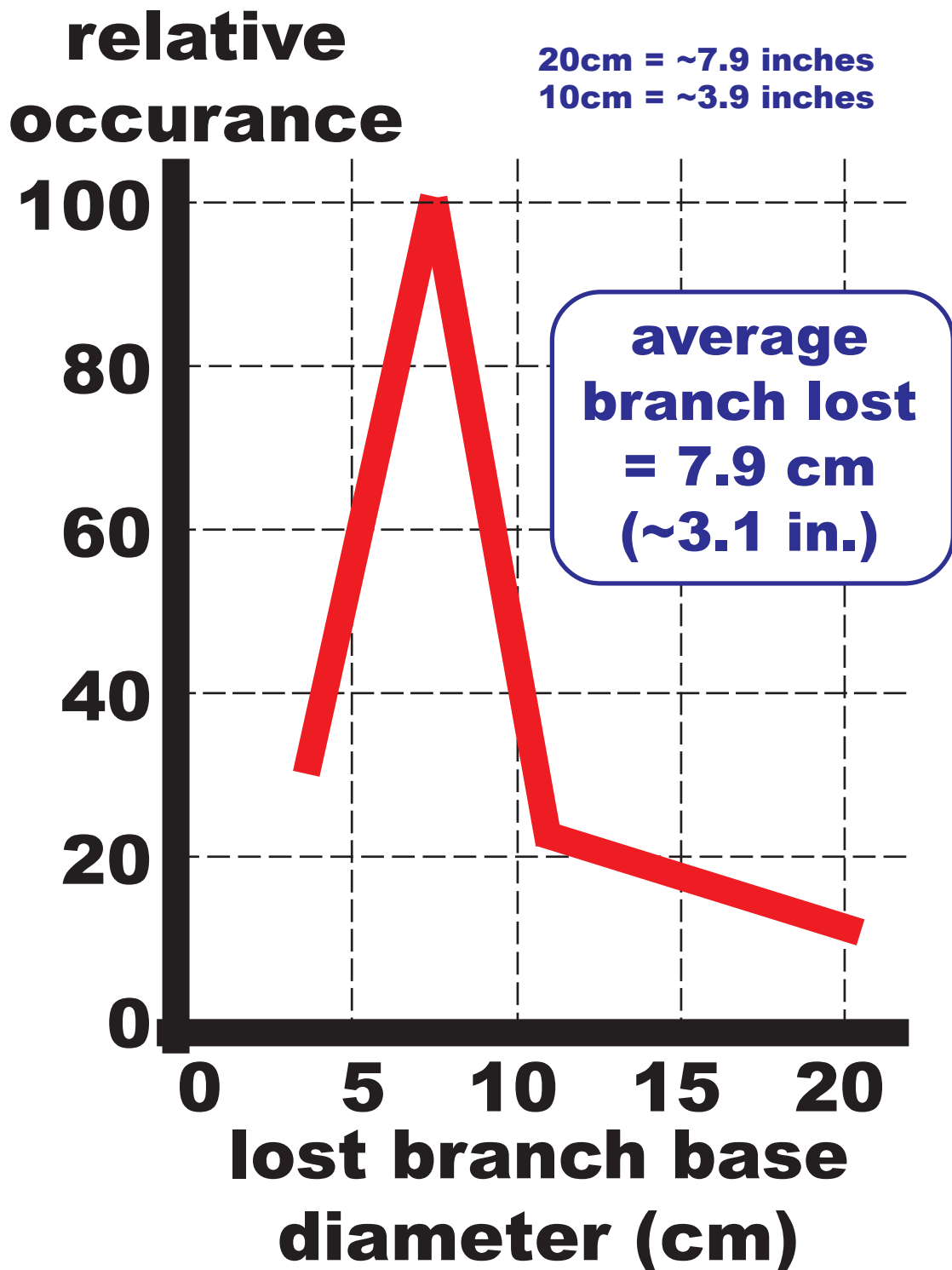


Figure 8: Basal diameter (cm) of branches lost in major ice storm for beech (*Fagus grandifolia*) and maple (*Acer saccharum*). (Melancon & Lechowicz 1987)

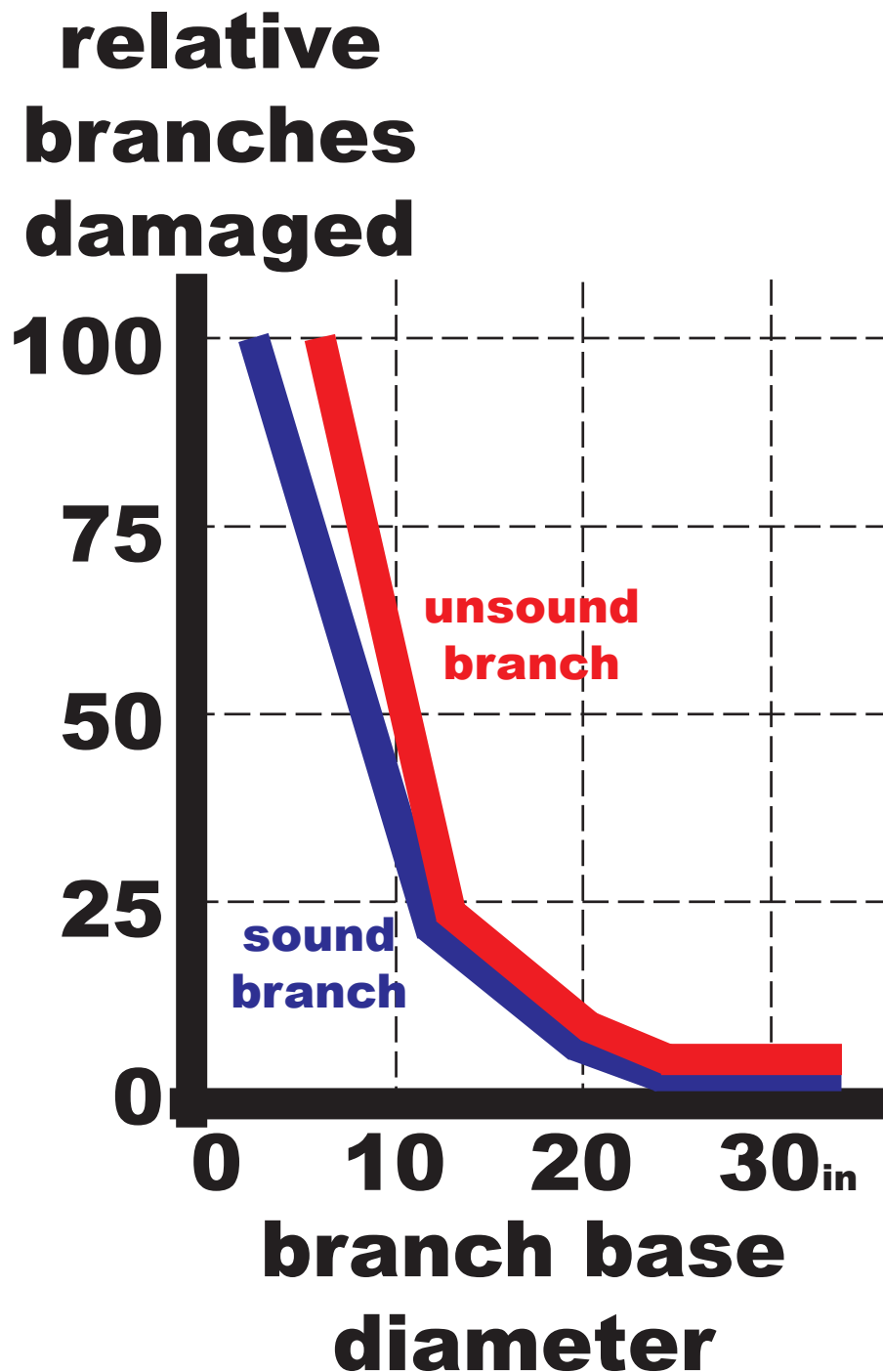


Figure 9: Relative ice load damage to branches by branch base diameter in inches for sound and unsound (i.e. dead / decayed) branch bases. (after Rebertus et.al. 1997)

species	downed branches unsound percent	
<u>Carya cordiformis</u>	100	above average unsound branches
<u>Carpinus caroliniana</u>	65	
<u>Quercus alba</u>	58	
<u>Quercus rubra</u>	50	
<u>Sassafras albidum</u>	40	
<u>Quercus velutina</u>	38	
<u>Fraxinus pennsylvanica</u>	36	
<u>Prunus serotina</u>	27	
<u>Fagus grandifolia</u>	25	
<u>Acer saccharum</u>	23	
<u>Acer saccharinum</u>	22	average
<u>Fraxinus americana</u>	20	below average unsound branches
<u>Acer rubrum</u>	19	
<u>Tilia americana</u>	12	
<u>Salix nigra</u>	11	
<u>Populus deltoides</u>	10	
<u>Tsuga canadensis</u>	6	

Figure 10: Percent of ice storm-downed branches which were unsound. (Seischab et.al. 1993)

Damage Classes

class	root plate angle
insignificant	<10°
minor	10-19°
moderate	20-39°
major	40-59°
critical	60-90°
lethal	>90°

Figure 11: Damage classes established for the angle of root plate tipping in degrees, assessed after ice accumulation of 1.2 - 2.4 inches. (Bragg & Shelton 2010)

SPECIES DAMAGE

species	total basal area damaged percent	dominant damage
<u>Fagus grandifolia</u> (beech)	34%	b
<u>Betula papyrifera</u> (birch)	33%	b
<u>Betula alleghaniensis</u> (birch)	43%	b s
<u>Acer rubrum</u> (maple)	22%	b s
<u>Acer saccharum</u> (maple)	33%	b s
<u>Acer pensylvanicum</u> (maple)	39%	b s
<u>Fraxinus americana</u> (ash)	12%	b s
<u>Prunus pensylvanica</u> (cherry)	58%	b s t

bend = b; stem break = s; root tipped = t

Figure 12: Example of tree species and dominant ice damage forms. (Rhoads et.al. 2002)

SPECIES MORTALITY

species	< 5 year tree mortality
<u>Prunus serotina</u>	43%
<u>Acer rubrum</u>	31%
<u>Quercus rubra</u>	31%
<u>Acer saccharum</u>	28%
<u>Fagus grandifolia</u>	27%
<u>Fraxinus americana</u>	25%
<u>Betula alleghaniensis</u>	24%
<u>Pinus strobus</u>	7%
<u>Tsuga canadensis</u>	7%

Figure 13: Probability percent of tree species mortality within 5 years of ice storm damage. (Tremblay et.al. 2005)

relative compression wood area

20cm = ~7.9 inches
10cm = ~3.9 inches

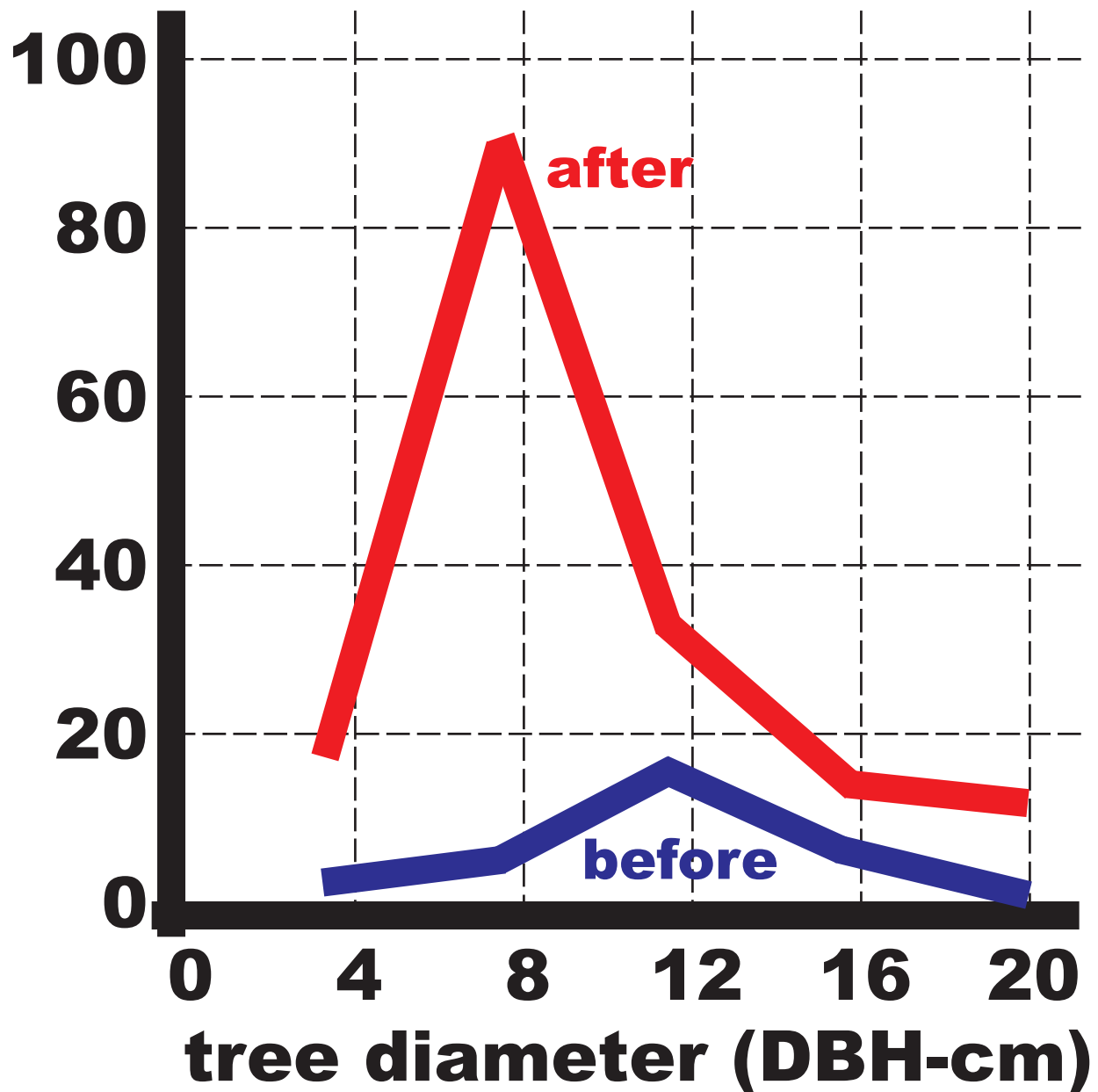


Figure 14: The amount of additional compression wood area generated in white pine (*Pinus strobus*) as a result of a major ice storm. (Hook et.al. 2011)

relative tree resistance to bending

1.0 m = ~39.4 inches

0.5 m = ~19.7 inches

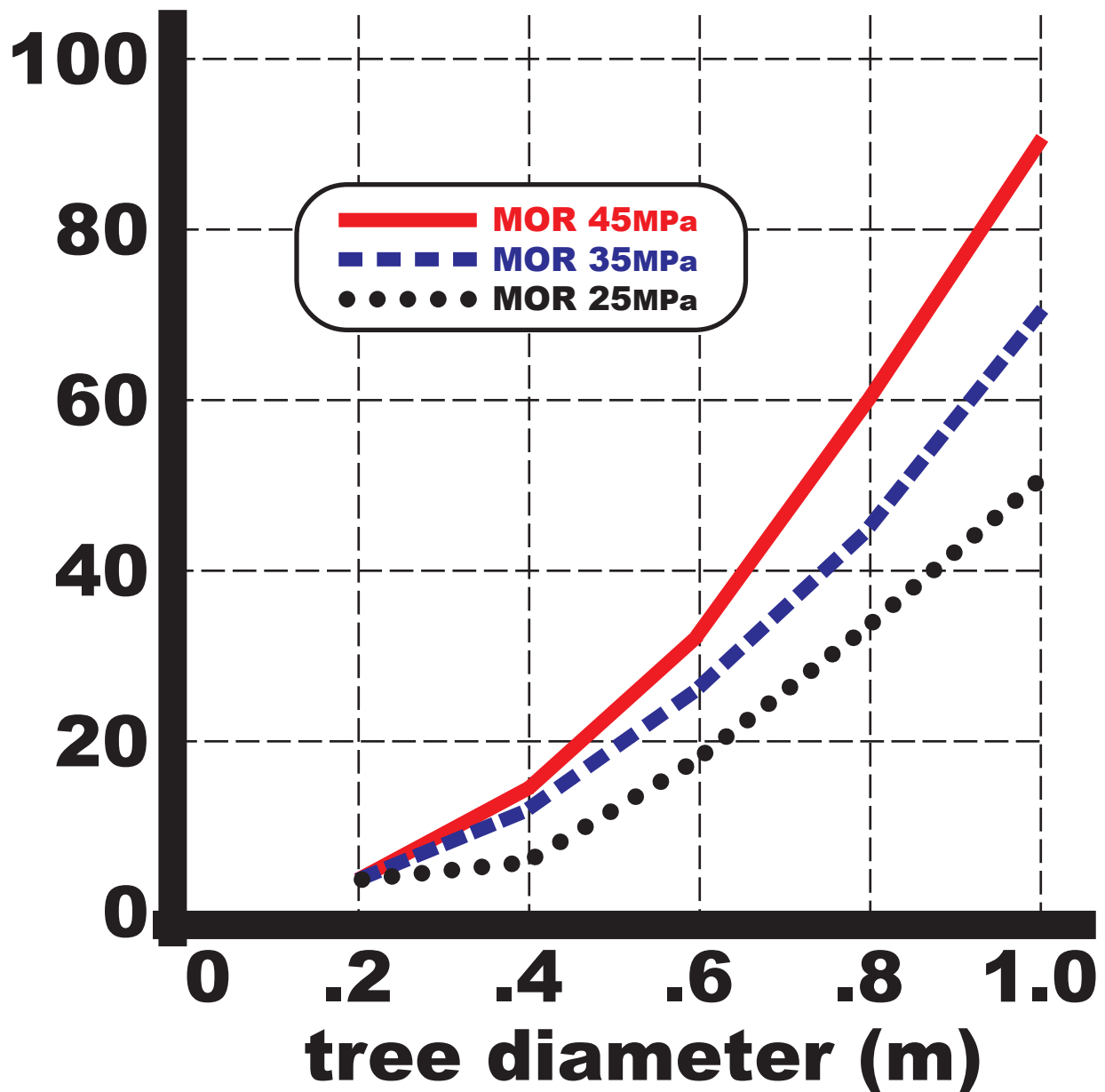


Figure 15: Tree resistance to bending by diameter for various wood Modulus of Rupture (MOR in MPa) values.
(Bragg et.al. 2003)

<u>low risk</u>		<u>high risk</u>
STEM / CROWN		
straight bole no lean no stem / root faults large live crown ratio upright narrow crown no decay, scars, swellings few shallow cracks high taper <70h/d		>45° lean lean on weak soils tree stem / root damage small live crown ratio wide crown, forked / broken top 1/3 to 2/3 diameter decayed <1/3 stem diameter sound low taper >90h/d
ROOT SYSTEM		
healthy intact root system exposed /undamaged roots taproot / heart root interlocking root systems high root strength symmetrical root system		undercut / eroded root system damaged root areas root plate / plate over limitation roots only in 1-2 quadrants low root strength asymmetrical root system
AGE / SIZE		
small, short, young tree large tree with large taper healthy / structurally sound		large, older, senescent tree massive, slender, edge tree dead / dying / decayed
EXPOSURE / LOCATION		
sheltered, internal stand trees open grown / always exposed no stand gaps / minimal edge valley / sheltered / side-slope mid-slope / toe-slope		edge, isolated, exposed tree <2-3 tree heights to new edge stands with new / dense edges on knoll / ridge / shoulder on saddle / crest
SOIL		
deep rootable soil non-cohesive soils / no pans dry / deep water table well drained		compacted / hardpan peats / dry clays wet / shallow water table poorly drained

Figure 16: Attributes leading to low / high risks of windthrow.
(Mickovski et.al. 2005)

Citation:

Coder, Kim D. 2022. Crown, branch & root damage: Tree susceptibility in ice storms. Warnell School of Forestry & Natural Resources, University of Georgia, Outreach Publication WSFNR-22-56C. Pp.27.

The University of Georgia Warnell School of Forestry and Natural Resources offers educational programs, assistance, and materials to all people without regard to race, color, national origin, age, gender, or disability.

The University of Georgia is committed to principles of equal opportunity and affirmative action.